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SD-GOLD

SHANDONG GOLD MINING CO., LTD.

山東黃金礦業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1787)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Set out below is the Announcement of Shandong Gold Mining Co., Ltd. on Obtaining the Mining License for Yanshan Mine Area of Shandong Gold Group Penglai Mining Co., Ltd. published by Shandong Gold Mining Co., Ltd. (the “**Company**”) on the website of the Shanghai Stock Exchange at www.sse.com.cn, for information purpose only.

By order of the Board
Shandong Gold Mining Co., Ltd.
Li Hang
Chairman

Jinan, the PRC, 11 July 2024

As at the date of this announcement, the executive Directors of the Company are Mr. Liu Qin, Mr. Wang Shuhai and Mr. Tang Qi; the non-executive Directors of the Company are Mr. Li Hang and Ms. Wang Xiaoling; and the independent non-executive Directors of the Company are Mr. Wang Yunmin, Mr. Liew Fui Kiang and Ms. Zhao Feng.

SHANDONG GOLD MINING CO., LTD. ANNOUNCEMENT ON OBTAINING THE MINING LICENSE FOR YANSHAN MINE AREA OF SHANDONG GOLD GROUP PENGLAI MINING CO., LTD.

The board of directors of the Company and all its directors guarantee that, this announcement does not contain any false information, misleading statement or material omission, and severally and jointly accept responsibility for the authenticity, accuracy and completeness of the contents of this announcement in accordance with law.

On 26 July 2023, Shandong Gold Mining Co., Ltd. (hereinafter referred to as the "Company") disclosed the Announcement of Shandong Gold Mining Co., Ltd. on the Acquisition of Publicly Listed Assets and Related Transactions (Announcement No.: Lin 2023-066) in relation to the acquisition by Shandong Gold Group Penglai Mining Co., Ltd.* (山东黄金集团蓬莱矿业有限公司) (hereinafter referred to as "Penglai Mining"), a wholly-owned subsidiary of the Company, of the asset package project of the Qigouyifen Mine, which was publicly listed and transferred by Shandong Jinchuang Co., Ltd.* (山东金创股份有限公司) (hereinafter referred to as "Jinchuang"); On 23 August 2023, the Company disclosed the Announcement of Shandong Gold Mining Co., Ltd. on Cash Acquisition of Yanshan Mine Area Mining Rights and Other Assets of Shandong Gold Jinchuang Group Co., Ltd.* (山东黄金金创集团有限公司) and Related Transactions (Announcement No.: Lin 2023-076) in relation to the further acquisition by Penglai Mining of the asset package related to the assets and liabilities of Yanshan Mine Area of Dalihang Gold Mine in Penglai District, Yantai City held by Shandong Gold Jinchuang Group Co., Ltd. (hereinafter referred to as "Jinchuang Group"). (Note: "Jinchuang" and "Jinchuang Group" are the holding subsidiaries of Shandong Gold Group Co., Ltd.* (山东黄金集团有限公司), the controlling shareholder of the Company)

The assets acquired by Penglai Mining in the above two acquisitions include the following five mineral rights:

| No. | Name of mineral right | Type of mineral right | Original holder of mineral right |
|-----|-----------------------------------------------------------------------------------------------------------------|-----------------------|----------------------------------|
| 1 | Qigouyifen Mine of Shandong Jinchuang Co., Ltd. Mining right certificate No.: C3700002009034110007820 | Mining right | Jinchuang |

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|---|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|------------------------------------------|
| 2 | Gold mine at deep and peripheral areas in Qigouyifen Mine Area in Penglai District, Yantai City, Shandong Province (exploration) Exploration license No.: T3700002008014010000589 | Exploration right | Jinchuang |
| 3 | Yanshan Mine Area of Shandong Gold Jinchuang Group Co., Ltd. Mining license No.: C3700002011024120106351 | Mining right | Jinchuang Group |
| 4 | Gold mine at Cishan Mine Area in Penglai District, Yantai City, Shandong Province (exploration) Exploration license No.: T3700002016014010052171 | Exploration right | Jinchuang Group |
| 5 | Gold mine at the deep level of Tuwu Gold Mine Area in Penglai District, Yantai City, Shandong Province (general exploration) Exploration license No.: T3700002009034010025638 | Exploration right | Jinchuang Group (Held by Penglai Mining) |

In order to implement the Approval of Shandong Provincial People's Government on the Mineral Resource Integration Plan of Gold Mines Across 8 Districts (Cities) in Yantai City (《山东省人民政府关于烟台8个区(市)金矿矿产资源整合方案的批复》) (Lu Zheng Zi [2021] No. 133) and the requirements of approval for the Optimised and Adjusted Mineral Resource Integration Plan of Gold Mines in Penglai District of Yantai City (《烟台市蓬莱区金矿矿产资源整合优化调整方案》) by the government of Penglai District of Yantai City, the Department of Natural Resources of Shandong Province has fully integrated the above five mineral rights acquired by Penglai Mining with a total of four mineral rights in its original Shandong Gold Group Penglai Mining Co., Ltd. Qijiagou Mine Area (Certificate No.: C3700002009094110037974), Shandong Gold Group Penglai Mining Co., Ltd. Huluxian Gold Mine Area (Certificate No.: C3700002009114110044721), Shandong Gold Group Penglai Mining Co., Ltd. Qigouyifen Mine (Certificate No.: C3700002009044110013465), exploration of gold mine at deep and peripheral areas in Qijiagou-Huluxian Mine Area, Penglai, Shandong Province (Certificate No.: T3700002008034010003906) into a single mining right. Recently, it has directly issued the mining license for "Yanshan Mine Area of Shandong Gold Group Penglai Mining Co., Ltd." (Certificate No.: C3700002009094110037974) to Penglai Mining. Next, Penglai Mining and the Company will carry out unified mining planning, project construction and production in accordance with the scope of mining right approved in the mining license for "Yanshan Mine Area of Shandong Gold Group Penglai Mining Co., Ltd."

Announcement is hereby made.

The Board of Directors of Shandong Gold Mining Co., Ltd

11 July 2024